



منتدى الاستثمار السعودي-الأمريكي
SAUDI-U.S. INVESTMENT FORUM
2025

SAUDI-U.S. INVESTMENT FORUM PROGRAM AT-A-GLANCE

MAY 13 2025

**KING ABDULAZIZ INTERNATIONAL
CONFERENCE CENTER**

RIYADH

Version 0.8

A LANDMARK FORUM DURING THE U.S PRESIDENT'S STATE VISIT TO SAUDI ARABIA

The SAUDI - U.S. Investment Forum, taking place on May 13, 2025, in Riyadh, provides a platform to boost the strategic partnership between the Kingdom of Saudi Arabia and the United States. Held on the occasion of the U.S. President's State Visit to the Kingdom, the forum will gather high-level government officials, Fortune 500 CEOs, visionary entrepreneurs, and global investors from other nations to explore transformative opportunities in various sectors.



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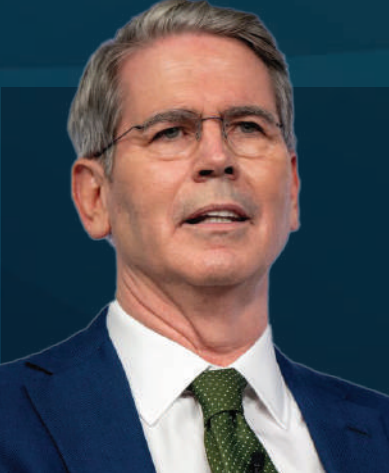
FEATURED
SPEAKERS





**H.R.H. Prince
Abdulaziz Bin Salman**

Minister of Energy
Saudi Arabia



**H.E. Scott
Bessent**

U.S. Secretary
of the Treasury
U.S.A



**H.R.H. Prince
Abdulaziz Bin
Turki Al-Faisal**

Minister of Sports
Saudi Arabia



**H.E. Howard
Lutnick**

U.S. Secretary
of Commerce
U.S.A



**H.E. Ahmed
Al-Khateeb**

Minister of Tourism
Saudi Arabia



**Cristiano
Amon**

President
Qualcomm
U.S.A



**H.E. Khalid Bin
Abdulaziz Al-Falih**

Minister of Investment
Saudi Arabia



Larry Fink

Chairman & CEO
BlackRock
U.S.A



**H.E. Majed
Al-Hogail**

Minister of Municipalities
and Housing
Saudi Arabia



**Gianni
Infantino**

President
FIFA





H.E. Mohammed Al-Jadaan

Minister of Finance
Saudi Arabia



Andy Jassy

President and CEO
Amazon
U.S.A



H.E. Eng. Abdullah AlSwaha

Minister of
Communications & IT
Saudi Arabia



Elon Musk

CEO, SpaceX & Founder
x AI
U.S.A



H.E. Faisal Bin Fadhil Alibrahim

Minister of Economy
and Planning
Saudi Arabia



David Sacks

A.I. and Crypto Czar
White House
U.S.A



H.E. Fahad Bin Abdulrahman Aljalajel

Minister of Health
Saudi Arabia



Stephen Schwarzman

Chairman
Blackstone
U.S.A



H.E. Dr. Muhammad Al Jasser

Chairman Islamic
Development Bank
Saudi Arabia



Ken West

President & CEO
Honeywell Energy and
Sustainability Solutions
U.S.A



02

KEY PROGRAM
SECTORS



The full-day program features ministerial dialogues, CEO panels, and leadership roundtables covering strategic sectors that define the next chapter in SAUDI - U.S. economic collaboration partnership.

01 ENERGY & SUSTAINABILITY

02 FINANCIAL SERVICES

03 AI & TECHNOLOGY

04 INDUSTRY & MANUFACTURING

05 AEROSPACE & DEFENSE

06 HEALTHCARE & LIFE SCIENCES

07 VENTURE CAPITAL & INNOVATION

The forum will feature a distinguished lineup of speakers, including senior policymakers, Fortune 500 executives, global business leaders, and top-tier investors from both Saudi Arabia and the United States. These thought leaders represent a cross-section of the world’s most influential sectors, offering unparalleled insights into the future of innovation, trade, and investment.



03

AGENDA
HIGHLIGHTS

 MAIN PLENARY



7:30 AM -
8:30 AM

Registration, Breakfast & Networking

8:30 AM
8:35 AM
5 mins

One Vision: Opening Video on Saudi–U.S. Relations

Opening Ceremony

8:35 AM -
8:50 AM
15 mins

Opening Remarks

The opening remarks will formally inaugurate the day’s proceedings, highlighting the strategic importance of Saudi–U.S. economic relations and underscores the shared commitment of both nations to deepening partnerships, accelerating investment, and unlocking new opportunities for sustainable and inclusive growth.

H.E. Khalid Bin Abdulaziz Al-Falih, Minister of Investment, KSA

Finance [Ministerial Dialogue]

8:50 AM -
9:15 AM
25 mins

Striking Balance: Coordinating Fiscal and Monetary Actions

Amid intensified economic activity, shifting global capital flows, and growing capital demands, this ministerial dialogue brings together two leading voices in fiscal and monetary policy to examine how strategic public investment, prudent fiscal governance, and coordinated monetary actions can reinforce long-term economic resilience, efficiency, and stability.

H.E. Mohammed Aljadaan, Minister of Finance, KSA

H.E. Scott Bessent, U.S. Secretary of the Treasury, USA

Finance [Panel Discussion]

9:15 AM -
9:55 AM
40 mins

Bridging Markets: Designing the Financial Architecture of Tomorrow

As global markets adapt to rising capital demands, regulatory shifts, and evolving investment models, the panel convenes leading voices from the Saudi and U.S. financial sectors. The discussion will explore how both nations are fostering innovation in capital markets, developing new financing mechanisms, and promoting strategic investment partnerships, highlighting how Saudi–U.S. collaboration is shaping the financial architecture of tomorrow.

H.E. Dr. Muhammad Al Jasser, Chairman Islamic Development Bank (IsDB)Group, KSA

Sarah Al-Suhaimi, Chairperson, Saudi Tadawul Group KSA

Larry Fink, Charmian & CEO, BlackRock, USA

Stephen A. Schwarzman, Chairman, CEO, & Co-Founder, Blackstone, USA

Jenny Johnson, President & CEO, Franklin Templeton, USA

Jane Fraser, CEO, Citi, USA

AI & Emerging Technologies [Ministerial Dialogue]

9:55 AM -
10:15 AM
20 mins

Pioneering Digital Futures: Joint Leadership in AI and Emerging Technologies

As Saudi Arabia and the United States deepen their strategic ties, this ministerial dialogue explores how collaboration in artificial intelligence and emerging technologies is driving the creation of a world-class digital ecosystem. The session will highlight joint efforts in areas such as AI, cloud computing, and data infrastructure, aligned with long-term national priorities. It will also examine how shared leadership in innovation is shaping the future of smart cities, space technologies, and digital transformation.

H.E. Eng. Abdullah Alswaha Minister of Communications & IT, KSA

David Sacks, White House A.I. and Crypto Czar, USA



10:15 AM -
10:55 AM
40 mins

AI & Emerging Technologies [Panel Discussion]

Digital Foundations: Building the Next Generation of AI and Infrastructure

As AI and cloud technologies reshape the global digital economy, this panel brings together senior business leaders from Saudi Arabia and the U.S. and to explore how strategic partnership is accelerating innovation and infrastructure. The discussion will highlight key partnerships and investments—from hyperscale data centers to transformative AI applications—driving the future of digital leadership.

- Ahmad Al Khowaiter, EVP of Technology & Innovation, Saudi Aramco, KSA
- Rajit Nanda, CEO, DataVolt, KSA
- Ruth Porat, President & Chief Investment Officer, Alphabet and Google, USA
- Arvind Krishna, Chairman, President & CEO, IBM, USA
- Dr. Alex Karp, Co-Founder, CEO Palantir Technologies, USA
- Cristiano Amon, President & CEO, Qualcomm, USA
- Marcelo Claure, Founder & CEO, Claire Group, USA

10:55 AM -
11:35 AM
40 mins

Industry & Manufacturing [Panel Discussion]

Resilient Supply Chains: Co-creating Industrial Growth

As supply chains evolve and manufacturing enters a new era of innovation, this session explores how Saudi Arabia and the U.S. are co-creating resilient, tech-enabled industrial ecosystems. From AI-powered production and precision engineering to sustainable materials and localized logistics, business leaders from both nations will spotlight strategic opportunities to co-design supply and manufacturing frameworks built for agility, scale, and global competitiveness.

- Abdulrahman Al-Fageeh, CEO & Executive Board Member, SABIC, KSA
- Sabah Almutlaq, MD of Alfanoor Projects, Co-Founder and Vice Chairman, Alfanoor Group, KSA
- Amit Midha CEO Alat, KSA
- James DeLuca, CEO, Ceer, KSA
- Jerry Todd Head of National Development Division (NDD) PIF, KSA
- Marc Winterhoff Interim CEO Lucid, USA
- Ken West President and CEO Honeywell Energy and Sustainability Solutions, USA

11:35 AM -
12:15 PM
40 mins

Energy & Sustainability [Panel Discussion]

Powering the Future: Securing Global Energy Supply

As global energy security remains a top priority, this session explores how Saudi Arabia and the United States are partnering across the oilfield services and upstream value chain. Building on eight decades of strategic energy ties, leading companies from both nations are delivering advanced drilling, reservoir optimization, well services, and integrated field solutions to meet growing demand with greater efficiency and reliability. The discussion will spotlight opportunities in joint investment, localized manufacturing and digital operations—core drivers of a resilient and competitive upstream sector.

- Dr. Mohamed Farouk Vice Chairman & CEO ADES Holding, KSA
- Ghassan Mirdad, CEO Arabian Drilling, KSA
- Clay C. Williams Chairman & CEO NOV, USA
- Girish K. Saligram President & CEO Weatherford, USA
- Anthony G. Petrello Chairperson, President, & CEO Nabors, USA



2:00 PM -
2:40 PM
40 mins

Quality of Life [Panel Discussion]

Blueprints for tomorrow: Redefining Urban and Economic Frontiers

This session brings together the key architects and strategic minds behind Saudi Arabia’s GIGA projects for an in-depth conversation on the next chapter of national transformation. As they discuss the scale, ambition, and complexity of these groundbreaking developments, the dialogue will highlight how leadership, long-term planning, and Saudi–U.S. collaboration are redefining what’s possible in urban design, infrastructure, and economic diversification.

- H.E. Ahmed Al-Khateeb, Minister of Tourism, KSA
- H.E. Majed Al-Hogail, Minister of Municipalities and Housing, KSA
- Jerry Inzerillo, Group CEO, Diriyah Company, KSA
- John Pagano, CEO, Red Sea Global, KSA
- Michael Dyke, CEO, New Murabba Development Company, KSA
- Rayan Fayez, Deputy CEO, NEOM, KSA
- Tony Douglas, CEO, Riyadh Air, KSA
- Dara Khosrowshahi, CEO, Uber, KSA

2:40 PM -
3:00 PM
20 mins

AI & Emerging Technologies [Visionary Spotlight]

Visionary Spotlight

- H.E. Eng. Abdullah Alswaha Minister of Communications & IT, KSA
- Tareq Amin, CEO, The Future AI Company, KSA
- Jensen Huang, Founder & CEO, NVIDIA , USA

3:00 PM -
3:20 PM
20 mins

[Fireside Chat]

The Road to 2034: Partnerships and Progress Toward the Saudi World Cup

With Saudi Arabia set to host the FIFA World Cup 2034 following the U.S. co-hosting the FIFA World Cup 2026, this presentation explores how the Kingdom is leveraging this global sporting event to drive investment, infrastructure development, and international collaboration. It will highlight major opportunities across sports, tourism, entertainment, smart cities, and logistics—positioning the World Cup as a catalyst for sustainable economic growth and global connectivity. The presentation will also showcase how public-private partnerships and innovation are shaping the delivery of a world-class tournament and securing a lasting legacy for the nation.

- H.R.H. Prince Abdulaziz Bin Turki Al Faisal, Minister of Sports, KSA
- Gianni Infantino, President, FIFA

3:20 PM -
3:50 PM
30 mins

Energy & Sustainability [Panel Discussion]

Driving the Energy Transition: Practical Solutions for a Lower-Carbon Future

As demand for scalable and sustainable energy solutions intensifies — driven by industrial growth and urban development — this session explores how Saudi Arabia and the United States are deepening collaboration to ensure secure, efficient, and lower-carbon energy supply in line with the circular carbon economy framework. The discussion will examine efforts to minimize the environmental impact of traditional energy sources through energy efficiency and innovation decarbonization, emissions reduction, alongside opportunities in clean energy. It will also highlight how companies from both nations are leveraging digitalization and integrated solutions to optimize operations and build future-ready energy infrastructure that supports long-term national and regional growth.

- Amin H. Nasser President & CEO Saudi Aramco, KSA
- Mohammad A. Abunayyan Founder and Chairman of the Board of Directors, ACWA Power, KSA
- Lorenzo Simonelli Chairman & CEO Baker Hughes, USA
- Olivier Le Peuch CEO SLB, USA
- Jeff Miller President, CEO and Chairman of the Board, Halliburton, USA



3:50 PM -
4:10 PM

20 mins

Energy & Sustainability [Ministerial Dialogue]

Navigating the Energy Transition: Policy, Markets, and Global Impact

Amid a period of profound transformation in global energy systems, this ministerial dialogue brings together two of the most influential figures in shaping the future of energy policy and markets. The conversation will examine the evolving dynamics of the global energy transition, with a focus on market stability, investment signals, and the strategic role of energy in supporting long-term economic resilience. This session offers a unique opportunity to gain insights into how two leading energy powers are navigating complexity and advancing global energy security.

H.R.H. Prince Abdulaziz bin Salman Al Saud, Minister of Energy, KSA

H.E. Chris Wright, U.S. Secretary of Energy, USA

4:10 PM -
4:15 PM

Partner Recognition

4:45 PM -
5:00 PM

MoU Ceremony

Agreements and Investment Announcements

5:00 PM -
5:05 PM

Keynote Address

Special Welcome to Leadership

5:05 PM -
5:35 PM

30 mins

Keynote Address

Leadership Address

HRH Prince Mohammed bin Salman bin Abdulaziz Al Saud

Crown Prince and Prime Minister of the Kingdom of Saudi Arabia

Donald J. Trump

The 45th and 47th President of the United States of America

5:40 PM -
6:00 PM

20 mins

AI & Emerging Technologies [Visionary Spotlight]

Visionary Spotlight

H.E. Eng. Abdullah Alswaha Minister of Communications & IT, KSA

Elon Musk, CEO, SpaceX & Founder, x AI, USA



6:00 PM -
6:15 PM

15 mins

Economy [Ministerial Dialogue]

Partners in Growth: Advancing Saudi–U.S. Relations toward Shared Prosperity

Saudi Arabia and the United States are advancing a new era of economic cooperation rooted in shared priorities—including industrial development and emerging technologies. This ministerial dialogue will explore strategic collaboration across key sectors such as energy, critical minerals, artificial intelligence, healthcare, and financial services—areas that are reshaping the next phase of global competitiveness and sustainable economic growth. As both nations prioritize cross border trade, investment and enabling long-term transformation, the session will outline a joint vision driven by policy alignment, collaborative innovation, and forward-looking economic planning.

H.E. Faisal Bin Fadhil Alibrahim, Minister of Economy and Planning, KSA

H.E. Howard Lutnick, U.S. Secretary of Commerce, USA

6:15 PM -
6:35 PM

20 mins

AI & Emerging Technologies [Visionary Spotlight]

Visionary Spotlight

H.E. Haytham Alohalı, Vice Minister of Communications and Information Technology, KSA

Andy Jassy, President and CEO, Amazon, USA

6:35 PM -
7:05 PM

30 mins

Minerals [Panel Discussion]

Critical Elements: Securing Minerals for the Next Industrial Era

As global demand for rare earth elements intensifies, this session explores how Saudi Arabia and the United States are forging a new era of partnerships to secure and diversify critical mineral supply chains. From exploration and sustainable extraction to advanced processing and industrial integration, leaders from both nations will spotlight opportunities to co-develop resilient, transparent, and high-tech rare earth ecosystems that support clean energy, defense, and next-generation manufacturing.

H.E. Eng. Khalid Saleh Al-Mudaifer, Vice-Minister for Mining Affairs, KSA

Robert Wilt, CEO, Ma’aden, KSA

James Litinsky, Founder, Chairman & CEO, MP Materials, USA

Taylor Melvin, President, CEO and Director, Ivanhoe Electric, USA

William F. Oplinger, President & CEO, Alcoa

Kent Masters, Chairman & CEO, Albemarle, USA

7:05 PM -
7:10 PM

Closing Ceremony

Closing Remarks



04

LEADERSHIP
ROUNDTABLES



Defense & Aerospace

LEADERSHIP
ROUNDTABLE 1

9:45 AM -
10:45 AM
60 mins

Securing Critical Infrastructure:
Cooperating for a Safer World

As global threats evolve and critical infrastructure faces new vulnerabilities, this roundtable explores how the U.S. and Saudi Arabia are deepening cooperation to safeguard societies, economies, and innovation ecosystems. From cybersecurity and intelligence collaboration to resilient infrastructure and advanced surveillance technologies, this discussion highlights the pivotal role of trust-based partnerships in building a more secure and stable future.

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Healthcare

LEADERSHIP
ROUNDTABLE 2

9:45 AM -
10:45 AM
60 mins

Next-Gen Healthcare:
Saudi–U.S. Collaboration in
Biotechnology and Digital Health

As global threats evolve and critical infrastructure faces new vulnerabilities, this roundtable explores how Saudi Arabia and the U.S. are deepening cooperation to safeguard societies, economies, and innovation ecosystems. From aerospace to resilient infrastructure and advanced surveillance technologies, this discussion highlights the pivotal role of trust-based partnerships in building a more secure and stable future.

 NEW MURABBA HALL



Venture Capital

LEADERSHIP
ROUNDTABLE 3

1:20 PM -
2:20 PM
60 mins

Capital Connections: Ventures for
the Next Wave of Innovation

As entrepreneurship reshapes the global economy, this roundtable explores how Saudi and U.S. venture capital ecosystems are converging to fund the future. With innovation hubs expanding across both nations, the session will examine emerging trends, cross-border investment flows, and the critical role of venture capital in driving startup growth, technological breakthroughs, and job creation. From early-stage funding to late-growth opportunities, this roundtable will spotlight how deepening U.S.-Saudi VC collaboration can unlock scalable solutions and build a more connected global innovation landscape.

 NEW MURABBA HALL

Quality of Life

LEADERSHIP
ROUNDTABLE 4

2:40 PM -
3:40 PM
60 mins

Innovating Quality of Life: Partnerships
Across Culture, Sports & Tourism

In the context of economic transformation, this important panel will focus on opportunities for advancement, enhancement and collaboration between Saudi Arabia and the United States in sectors that shape quality of life—namely, culture, education, sports & entertainment, and tourism. These areas not only uplift and empower our societies but also drive innovation, investment, and meaningful cross-national exchange. They are the building blocks of vibrant, dynamic economies, and they are representative of the new era of Saudi–U.S. collaboration—where traditional trade and investment are being complemented by cultural exchange, academic partnerships, shared sporting initiatives, and co-investment in the creative economy. This panel offers a platform to spotlight success stories, surface new ideas, and explore how businesses, investors, and public sector stakeholders from both countries can come together to build products, services and experiences that inspire, inform, entertain and enrich.

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